



Economic Growth Region 5

Statistical Data Report for April 2014, Released May 2014

Regional and State Unemployment (seasonally adjusted)

Regional and state unemployment rates were generally lower in April. Forty-three states had unemployment rate decreases, two states had increases, and five states and the District of Columbia had no change, the U.S. Bureau of Labor Statistics reported. Forty-seven states and the District of Columbia had unemployment rate decreases from a year earlier, one state had an increase, and two states had no change.

In April, the West continued to have the highest regional unemployment rate, 7.0 percent, while the South again had the lowest rate, 5.9 percent. Over the month, all four regions had statistically significant unemployment rate declines: the Midwest and Northeast (-0.3 percentage point each), West (-0.2 point), and South (-0.1 point). Significant over-the-year rate decreases occurred in all four regions: the Northeast (-1.4 percentage points), South (-1.3 points), and Midwest and West (-1.1 points each).



Economic Growth Region (EGR) 5

Boone, Hamilton, Hancock, Hendricks, Johnson, Madison, Marion, Morgan, and Shelby Counties.

Unemployment Rates by State – April 2014

(seasonally adjusted)

U.S. - 6.3%
 Illinois - 7.7%
Indiana - 5.7%
 Kentucky - 7.7%
 Michigan - 7.4%
 Ohio - 5.7%

Source: U.S. Department of Labor,
 U.S. Bureau of Labor Statistics

Unemployment Rank by County – April 2014

(high to low)

#17 - Madison (6.5%)
 #40 - Marion (5.8%)
 #49 - Morgan (5.3%)
 #60 - Shelby (5.0%)
 #71 - Johnson (4.6%)
 #78 - Hancock (4.5%)
 #85 - Boone (4.2%)
 #86 - Hendricks (4.2%)
 #91 - Hamilton (3.6%)

Source: Indiana Dept. of Workforce Development,
 Research and Analysis, Local Area Unemployment
 Statistics

April 2014 Labor Force Estimates (not seasonally adjusted)

Area	Labor Force	Employed	Unemployed	Apr 2014 Rate	Mar 2014 Rate	Apr 2013 Rate
U.S.	154,845,000	145,767,000	9,079,000	5.9%	6.8%	7.1%
IN	3,211,651	3,033,482	178,169	5.5%	6.2%	7.4%
EGR 5	969,005	919,417	49,588	5.1%	5.7%	6.9%
Anderson MSA	60,551	56,644	3,907	6.5%	7.3%	9.0%
Indianapolis-Carmel MSA	933,549	886,469	47,080	5.0%	5.6%	6.8%
Boone Co.	29,796	28,549	1,247	4.2%	5.1%	6.0%
Hamilton Co.	152,327	146,813	5,514	3.6%	4.3%	4.9%
Hancock Co.	37,505	35,818	1,687	4.5%	5.3%	6.4%
Hendricks Co.	79,374	76,066	3,308	4.2%	4.9%	5.7%
Johnson Co.	75,768	72,276	3,492	4.6%	5.2%	6.0%
Madison Co.	60,551	56,644	3,907	6.5%	7.3%	9.0%
Marion Co.	474,496	447,132	27,364	5.8%	6.2%	7.7%
Morgan Co.	35,900	34,006	1,894	5.3%	6.4%	7.7%
Shelby Co.	23,288	22,113	1,175	5.0%	5.8%	6.7%
Anderson City	25,269	23,454	1,815	7.2%	8.0%	10.3%
Carmel City	41,707	40,313	1,394	3.3%	3.9%	4.6%
Fishers Town	47,113	45,576	1,537	3.3%	3.7%	4.2%
Greenfield City	10,817	10,326	491	4.5%	5.3%	7.3%
Greenwood City	28,691	27,339	1,352	4.7%	5.2%	5.9%
Indpls. City (cons.)	434,893	409,754	25,139	5.8%	6.2%	7.7%
Lawrence City	25,244	23,902	1,342	5.3%	5.6%	7.1%
Lebanon City	8,462	8,057	405	4.8%	5.9%	7.7%
Noblesville City	28,734	27,515	1,219	4.2%	5.0%	5.4%
Plainfield Town	14,689	14,016	673	4.6%	5.2%	6.2%
Shelbyville City	9,634	9,116	518	5.4%	6.2%	7.4%
Westfield City	16,024	15,480	544	3.4%	4.0%	5.3%

Source: Indiana Workforce Development, Research & Analysis, Local Area

Unemployment Statistics. Released 5-16-14

Unemployment Claims April 2014

Economic Growth
Region (EGR) 5

Initial Claims

April 5, 2014 – 1,152
April 12, 2014 – 1,674
April 19, 2014 – 1,178
April 26, 2014 – 1,126

Continued Claims

April 5, 2014 – 12,379
April 12, 2014 – 11,442
April 19, 2014 – 10,825
April 26, 2014 – 10,191

Total Claims*

April 5, 2014 – 13,531
April 12, 2014 – 13,116
April 19, 2014 – 12,003
April 26, 2014 – 11,317

State of Indiana

Initial Claims

April 5, 2014 – 3,803
April 12, 2014 – 5,432
April 19, 2014 – 3,922
April 26, 2014 – 4,138

Continued Claims

April 5, 2014 – 40,524
April 12, 2014 – 36,952
April 19, 2014 – 34,760
April 26, 2014 – 32,547

Total Claims*

April 5, 2014 – 44,337
April 12, 2014 – 42,384
April 19, 2014 – 38,682
April 26, 2014 – 36,685

*Total claims include EUC (Emergency Unemployment Compensation) and EB (State Extended Benefits).

Source: Indiana Dept. of Workforce Development, Research and Analysis, UI Statistics

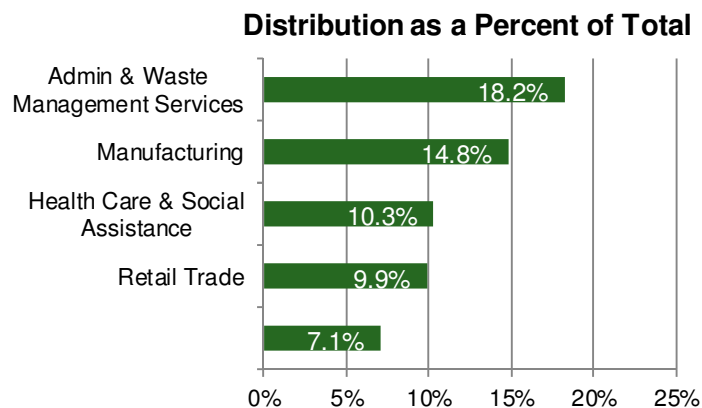
Consumer Price Index (CPI-U Change), Unadjusted Percent Change to April 2014 from:

CPI Item	Apr-13	Mar-14	Apr-13	Mar-14
	Midwest Region*		U.S. City	
All Items	1.9%	0.3%	2.0%	0.3%
Food & Beverages	2.2%	0.4%	1.8%	0.4%
Housing	2.5%	0.0%	2.5%	-0.1%
Apparel	1.3%	0.7%	0.6%	0.6%
Transportation	0.8%	0.9%	1.5%	1.6%
Medical Care	3.1%	0.2%	2.4%	0.2%
Recreation	0.1%	0.3%	0.6%	0.2%
Education & Communication	2.1%	0.3%	1.5%	0.1%
Other Goods & Services	2.2%	0.2%	1.7%	0.1%

*Midwest region = Midwest Urban Average. Midwest Region includes Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota and Wisconsin

Source: U.S. Bureau of Labor Statistics

Percentage of Unemployment Claims for Top 5 Regional Industries, April 2014



Source: Indiana Department of Workforce Development, Research and Analysis, UI Statistics

WARN Notices for Region 5 - April 2014

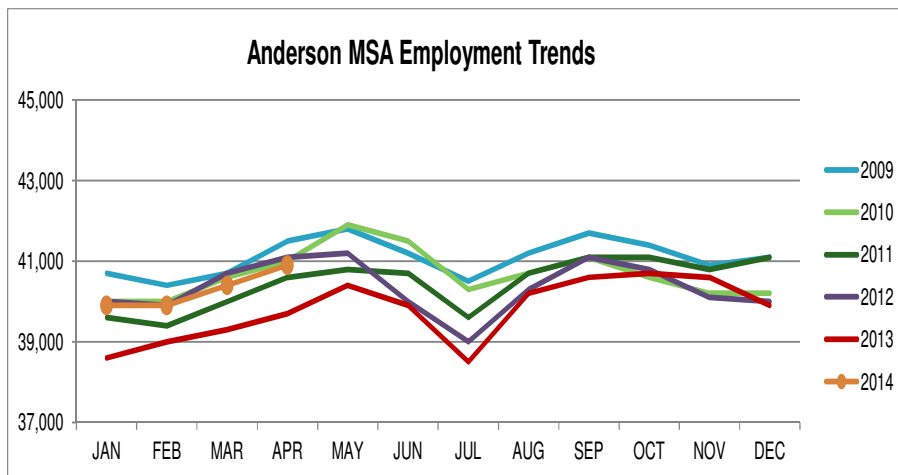
Company	City	County	Affected Workers	Notice Date
MKM Distribution Services	Indianapolis	Marion	84	04/22/14

For information on WARN Act requirements, you may go to the U.S. Department of Labor Employment Training Administration Fact Sheet:

<http://www.doleta.gov/programs/factsht/warn.htm>

Anderson Metropolitan Statistical Area						
<i>Wage and Salaried Employment, April 2014</i>				Number Change	Percent Change	
Industry	Apr-14	Mar-14	Apr-13	Mar-14 to Apr-14		Apr-13 to Apr-14
Total Nonfarm	40,900	40,400	39,700	500	1.2%	1,200
Total Private	34,600	34,000	33,600	600	1.8%	1,000
Goods Producing	5,400	5,300	5,200	100	1.9%	200
Service-Providing	35,500	35,100	34,500	400	1.1%	1000
Private Service Providing	29,200	28,700	28,400	500	1.7%	800
Mining, Logging and Construction	1,400	1,300	1,400	100	7.7%	0
Manufacturing	4,000	4,000	3,800	0	0.0%	200
Durable Goods	2,000	2,000	1,900	0	0.0%	100
Trade, Transportation and Utilities	8,100	8,000	8,100	100	1.3%	0
Wholesale Trade	1,300	1,400	1,400	-100	-7.1%	-100
Retail Trade	4,900	4,800	4,900	100	2.1%	0
Information	500	500	500	0	0.0%	0
Financial Activities	1,500	1,400	1,400	100	7.1%	100
Professional and Business Services	3,400	3,400	3,200	0	0.0%	200
Education and Health Services	8,000	7,900	7,800	100	1.3%	200
Leisure and Hospitality	5,700	5,500	5,400	200	3.6%	300
Other Services	2,000	2,000	2,000	0	0.0%	0
Total Government	6,300	6,400	6,100	-100	-1.6%	200
Federal Government	200	300	200	-100	-33.3%	0
State Government	1,400	1,400	1,300	0	0.0%	100
Local Government	4,700	4,700	4,600	0	0.0%	100
Local Government Educational Services	2,500	2,600	2,500	-100	-3.9%	0

Source: Indiana Dept of Workforce Development, Research and Analysis, Current Employment Statistics



Note: Historical data for the most recent 5 years (both seasonally adjusted and not seasonally adjusted) are revised near the beginning of each calendar year, prior to the release of January estimates for statewide data.

Applicant Pool

Top 20 Occupations Desired by Applicants on their Resumes in the past 12 months

Customer Service

Representatives - **2,228**

Laborers and Freight, Stock & Material Movers - **784**

Stock Clerks - **757**

Office Clerks, General - **714**

Assemblers & Fabricators, All Other - **674**

Administrative Services

Managers - **633**

Managers, All Other - **618**

Production Workers, All Other - **573**

Executive Secretaries and

Administrative Assistants - **543**

Cashiers - **522**

Bookkeeping, Accounting & Auditing Clerks - **485**

Nursing Assistants - **406**

Accountants - **396**

Office and Administrative Support Workers, All Other - **363**

Helpers, Production Workers - **363**

Receptionists & Information Clerks - **356**

Medical Assistants - **331**

Secretaries and Administrative Assistants, Except Legal, Medical, and Executive - **295**

272

General and Operations

Managers - **264**

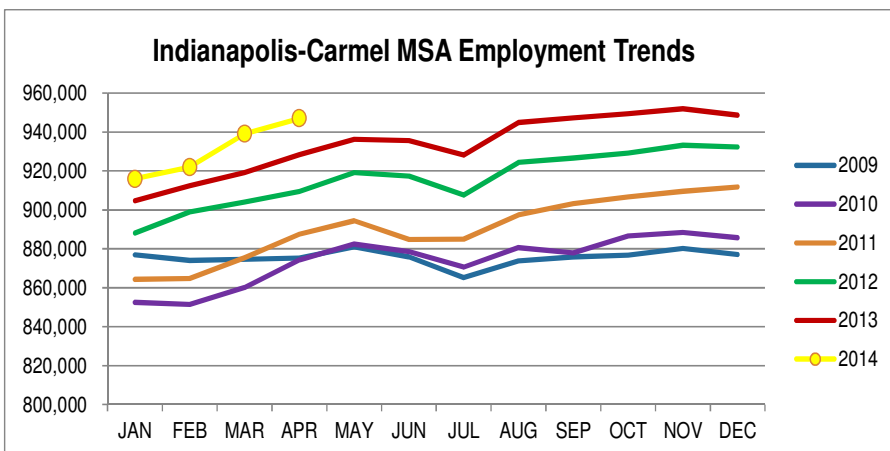
Source: Indiana Workforce

Development, Indiana Career Connect



Indianapolis-Carmel MSA							
Wage and Salaried Employment, April 2014				Number Change	Percent Change	Number Change	Percent Change
Industry	Apr-14	Mar-14	Apr-13	Mar-14 to Apr-14	Apr-13 to Apr-14	Apr-13 to Apr-14	Apr-13 to Apr-14
Total Nonfarm	947,100	939,100	928,400	8,000	0.9%	18,700	2.0%
Total Private	824,500	816,000	806,100	8,500	1.0%	18,400	2.3%
Goods Producing	129,300	126,600	124,600	2,700	2.1%	4,700	3.8%
Service-Providing	817,800	812,500	803,800	5,300	0.7%	14,000	1.7%
Private Service Providing	695,200	689,400	681,500	5,800	0.8%	13,700	2.0%
Construction	43,800	40,900	40,500	2,900	7.1%	3,300	8.2%
Specialty Trade Contractors	27,600	26,100	25,900	1,500	5.8%	1,700	6.6%
Manufacturing	85,000	85,200	83,500	-200	-0.2%	1,500	1.8%
Durable Goods	49,900	50,200	48,300	-300	-0.6%	1,600	3.3%
Non-Durable Goods	35,100	35,000	35,200	100	0.3%	-100	-0.3%
Trade, Transportation and Utilities	197,600	197,500	196,100	100	0.1%	1,500	0.8%
Wholesale Trade	45,700	45,900	45,900	-200	-0.4%	-200	-0.4%
Retail Trade	96,600	95,300	94,400	1,300	1.4%	2,200	2.3%
Transportation and Warehousing	53,700	53,600	52,200	100	0.2%	1,500	2.9%
Information	16,100	16,000	16,000	100	0.6%	100	0.6%
Financial Activities	61,500	60,900	58,500	600	1.0%	3,000	5.1%
Finance and Insurance	45,300	45,200	44,200	100	0.2%	1,100	2.5%
Professional and Business Services	146,400	142,900	139,200	3,500	2.5%	7,200	5.2%
Professional, Scientific, and Technical Services	53,100	52,800	51,200	300	0.6%	1,900	3.7%
Management of Companies and Enterprises	11,400	11,300	11,500	100	0.9%	-100	-0.9%
Administrative and Support and Waste Management	81,900	78,800	76,500	3,100	3.9%	5,400	7.1%
Employment Services	44,100	43,000	39,300	1,100	2.6%	4,800	12.2%
Education and Health Services	138,200	137,300	138,200	900	0.7%	0	0.0%
Health Care and Social Assistance	117,300	116,500	117,300	800	0.7%	0	0.0%
Leisure and Hospitality	95,200	94,700	93,700	500	0.5%	1,500	1.6%
Accommodation & Food Svc	83,600	84,800	81,000	-1,200	-1.4%	2,600	3.2%
Other Services	40,200	40,100	39,800	100	0.3%	400	1.0%
Total Government	122,600	123,100	122,300	-500	-0.4%	300	0.3%
Federal Government	16,300	16,300	16,400	0	0.0%	-100	-0.6%
State Government	30,600	30,500	30,700	100	0.3%	-100	-0.3%
Local Government	75,700	76,300	75,200	-600	-0.8%	500	0.7%
Local Government Educational Services	39,700	40,100	39,500	-400	-1.0%	200	0.5%

Source: Indiana Dept of Workforce Development, Research and Analysis, Current Employment Statistics



Note: Historical data for the most recent 5 years (both seasonally adjusted and not seasonally adjusted) are revised near the beginning of each calendar year, prior to the release of January estimates for statewide data.

Frequently Listed Jobs

Top 20 Job Listings by Number of Openings in EGR 5 for the Month of April 2014

- 1 Customer Service Representatives
- 2 Sales Representatives, Services, All Other
- 3 Shipping, Receiving, and Traffic Clerks
- 4 Education, Training, and Library Workers, All Other
- 5 Stock Clerks
- 6 Licensed Practical and Licensed Vocational Nurses
- 7 Team Assemblers
- 8 Laborers and Freight, Stock, and Material Movers, Hand
- 9 Managers, All Other
- 10 Food Servers, Nonrestaurant
- 11 Maids and Housekeeping Cleaners
- 12 Assemblers and Fabricators, All Other
- 13 Heavy and Tractor-Trailer Truck Drivers
- 14 Security Guards
- 15 Home Health Aides
- 16 Helpers, Production Workers
- 17 Registered Nurses
- 18 Nursing Assistants
- 19 Taxi Drivers and Chauffeurs
- 20 Production Workers, All Other

Source: Indiana Workforce Development, Indiana Career Connect



REAL EARNINGS

Real average hourly earnings for all employees decreased 0.3 percent from March to April, seasonally adjusted, the U.S. Bureau of Labor Statistics reported. This decrease stems from unchanged average hourly earnings combined with a 0.3 percent increase in the Consumer Price Index for All Urban Consumers (CPI-U).

Real average weekly earnings fell 0.3 percent over the month due to the 0.3 percent decrease in real average hourly earnings combined with an unchanged average workweek. Real average hourly earnings fell 0.1 percent, seasonally adjusted, from April 2013 to April 2014. The decrease in real average hourly earnings, combined with a 0.3 percent increase in the average workweek, resulted in a 0.2 percent increase in real average weekly earnings over this period.

INDUSTRIAL PRODUCTION

U.S. industrial output fell at its fastest rate in more than 1-1/2 years in April as factory production slumped, tempering hopes for a big jump in economic growth after a winter slowdown. Production at the nation's mines, factories and utilities slipped 0.6 percent last month, the largest decline since August 2012, after an upwardly revised 0.9 percent gain in March, the Federal Reserve said on Thursday. Economists had expected output to hold steady. Manufacturing production, which had risen solidly in February and March, dropped 0.4 percent. With output slipping, U.S. industry operated at only 78.6 percent of its capacity, down from 79.3 percent in March.

PRODUCER PRICE INDEX

The Producer Price Index for final demand advanced 0.6 percent in April, seasonally adjusted, the U.S. Bureau of Labor Statistics reported. This increase followed a rise of 0.5 percent in March and a decline of 0.1 percent in February. On an unadjusted basis, the index for final demand moved up 2.1 percent for the 12 months ended in April, the largest 12-month advance since a 2.4-percent increase in March 2012.

HOUSEHOLD DEBT

Household debt—including mortgages, credit cards, auto loans and student loans—rose \$129 billion between January and March to \$11.65 trillion, new figures from the Federal Reserve Bank of New York showed. That was the third consecutive quarterly increase. Behind the uptick: Mortgage balances—which make up the bulk of U.S. household debt—rose \$116 billion to \$8.2 trillion, thanks in part to fewer people going into foreclosure, which drags down mortgage debt. Auto-loan balances grew \$12 billion to \$875 billion. Student-loan balances increased \$31 billion to \$1.1 trillion, maintaining its place as the fastest-growing debt category.

RETAIL SALES

Sales rose just 0.1% in April, the Commerce Department said, after soaring 1.5% in March. Excluding motor vehicles and parts, a volatile category, sales were flat from March. Knocking out motor vehicles and parts and gasoline sales, retail sales fell 0.1%. Economists' median forecast was for 0.5% growth in retail sales and 0.7% growth excluding autos, according to an Action Economics survey. On the bright side February and March figures were revised up by a net 0.4%

Hours & Earnings by Industry

Statewide

April 2014

Average Weekly Earnings

Construction	\$947.52
Manufacturing	\$786.01
Durable Goods	\$830.54
Fab Metal Prod Mfg	\$704.48
Transport Equip Mfg	\$854.34
Non-Durable Goods	\$670.74
Retail Trade	\$384.70
Financial Activities	\$763.39
Health Care	\$627.90
Accomm & Food Svc	\$234.19
Food Services/Bars	\$232.50

Average Weekly Hours

Construction	36.0
Manufacturing	41.5
Durable Goods	41.3
Fab Metal Prod Mfg	39.6
Transport Equip Mfg	41.9
Non-Durable Goods	42.0
Retail Trade	29.1
Financial Activities	36.3
Health Care	32.2
Accomm & Food Svc	23.8
Food Services/Bars	23.7

Average Hourly Earnings

Construction	\$26.32
Manufacturing	\$18.94
Durable Goods	\$20.11
Fab Metal Prod Mfg	\$17.79
Transport Equip Mfg	\$20.39
Non-Durable Goods	\$15.97
Retail Trade	\$13.22
Financial Activities	\$21.03
Health Care	\$19.50
Accomm & Food Svc	\$9.84
Food Services/Bars	\$9.81

Source: Indiana Workforce

Development, Current Employment
Statistics

County Unemployment Rates April 2014

